# Exhibit 5

# UNITED STATES DISTRICT COURT DISTRICT OF MINNESOTA

FAIR ISAAC CORPORATION, a	Case No. 16-cv-1054(WMW/DTS)
Delaware corporation,	
Plaintiff,	
v.	
	FOURTH SUPPLEMENTAL
FEDERAL INSURANCE COMPANY, an	INITIAL DISCLOSURES
Indiana corporation, and ACE	
AMERICAN INSURANCE COMPANY,	
a Pennsylvania corporation.	
·	
Defendant.	
· ·	

In accordance with Rule 26(a)(1) of the Federal Rules of Civil Procedure, the plaintiff, Fair Isaac Corporation ("FICO"), makes the following Fourth Supplemental Initial Disclosures to the defendant, Federal Insurance Company ("Federal"). These disclosures are based upon investigation and knowledge to date and may be supplemented, if necessary and appropriate, as discovery continues.

#### Disclosures Required by Fed. R. Civ. P. 26(a)(1)(A)(i)

Based on the information available to it at this time, FICO identifies the following individuals as likely to have discoverable information that it may use to support its claims or defenses in this matter. Any individuals who are identified as associated with FICO should not be contacted directly but should only be contacted through FICO's counsel of record in this action.

Jandeen Boone	Knowledge of the relationship between
Senior Attorney, Ecolab Legal Counsel, FICO (Former)	FICO and Chubb & Son; knowledge of the parties' negotiation of the Software License and Maintenance Agreement and the two amendments thereto (collectively, the "Agreement"); knowledge of the scope of the Agreement.
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Jeremy Chen	Knowledge of third-party use of the FICO
Product Management Professional, FICO (Former)	Blaze Advisor® software; knowledge regarding the authorship of the various versions of Blaze Advisor® software; knowledge of the extent of preexisting material in later versions of the Blaze Advisor® software.
Mr. Chen can be contacted through FICO counsel	
Chris Ivey	Knowledge of professional services
VP, Product & Technology Organization, FICO	provided by FICO and statements of work with Chubb & Son.
Aaron Jaeger	Knowledge of the relationship between
VP Finance, ACI Worldwide	FICO and Chubb & Son; knowledge of the parties' negotiation of the Agreement;
Senior Director of Sales Operations, FICO (Former)	knowledge of the scope of the Agreement.
Mike Sawyer	Knowledge of the relationship between
Client Partner, Insurance & Healthcare, FICO (Former)	FICO and Chubb & Son; knowledge of the FICO Blaze Advisor® software; knowledge of the scope of the Agreement; knowledge
Mr. Sawyer can be contacted through FICO counsel	of the parties' correspondence related to the merger and Federal's breach of the Agreement following the merger.
Bill Waid	Knowledge of the FICO Blaze Advisor®
VP & General Manager, Decision Management Line of Business, FICO	software; knowledge of the scope of the Agreement; knowledge of the parties' correspondence related to the merger and Federal's breach of the Agreement following the merger; knowledge of third-party use of the FICO Blaze Advisor® software; knowledge of FICO's damages.
Benjamin Baer Vice President, Product Marketing FICO	Knowledge of the FICO case studies and white papers relating to Blaze Advisor, decision rules management generally, and the use of analytics and rules engines generally that are regularly used by FICO in its business. This knowledge includes how the case studies and white papers are prepared, the source(s) of information upon which the case studies and white papers are based, and the regular use of these case studies and white papers in FICO's business.

Fernando Donati Jorge Senior Director of Product Management, FICO	Knowledge of the value of Blaze Advisor® software; knowledge regarding the authorship of the various versions of Blaze Advisor® software; knowledge of the extent of preexisting material in later versions of the Blaze Advisor® software.
Tom Carretta Vice President of Legal and Deputy General Counsel, FICO	Knowledge of Defendants' breach of the Agreement and scope of the breach; knowledge of the parties' negotiations relating to breach of the Agreement; knowledge of the termination of the Agreement.
Depositions taken by the parties.	FICO may designate testimony for use at trial from depositions taken by the parties during fact discovery.

#### Disclosures Required by Fed. R. Civ. P. 26(a)(1)(A)(ii)

FICO may use the following categories of documents, electronically stored information, and tangible things that it or its attorneys have in their possession, custody, or control to support its claims or defenses.

- 1. The Software License and Maintenance Agreement and the two amendments thereto (collectively, the "Agreement") entered into by FICO and Chubb & Son, a division of Federal.
- 2. Documents sufficient to show FICO's ownership of its federal copyrights in multiple versions of its FICO® Blaze Advisor® business rules management software.
- 3. Documents sufficient to show Federal's change in control as a result of the January 15, 2016 merger, including documents sufficient to show the corporate structure of The Chubb Corporation and its subsidiaries prior to the merger, and documents sufficient to show the corporate structure of Chubb Ltd. and its subsidiaries following the merger.
- 4. Communications between the parties regarding Federal's breach of the Agreement following the merger and FICO's termination of the Agreement.

- 5. Documents related to Federal's disclosure of the FICO Blaze Advisor® software to third parties.
- 6. Documents related to the use of the FICO Blaze Advisor® software by third parties.
- 7. Documents sufficient to show Chubb & Son's continued use of the FICO Blaze Advisor® software following the termination of the Agreement.
- 8. Documents sufficient to show FICO's damages, including its loss of licensing revenues resulting from Federal's breach of the Agreement.

#### Disclosures Required by Fed. R. Civ. P. 26(a)(1)(A)(iii)

FICO is still computing its damages and will not be able to complete its computation until it acquires complete information from Federal and it analyzes all available information relevant to damages. At a minimum, FICO seeks to recover its actual damages resulting from Federal's breach of the Agreement, in an amount to be determined at trial, but in excess of \$75,000, exclusive of costs and interest. FICO also seeks to recover damages under 17 U.S.C. § 504 of either its actual damages and all profits derived by Federal as a result of its copyright infringement, or statutory damages, at its election. FICO also seeks to recover its costs and reasonable attorneys' fees under 17 U.S.C. § 505.

#### Disclosures Required by Fed. R. Civ. P. 26(a)(1)(A)(iv)

No disclosure.

Dated: March 15, 2019

# MERCHANT & GOULD, P.C.

# /s/Heather Kliebenstein

Allen Hinderaker, MN Bar # 45787 Heather Kliebenstein MN Bar #337419 Michael A. Erbele, MN Bar # 393635 MERCHANT & GOULD P.C. 3200 IDS Center 80 South Eighth Street Minneapolis, MN 55402-2215

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Attorneys for Plaintiff FICO

# **CERTIFICATE OF SERVICE**

I hereby certify that on March 15, 2019, a copy of the foregoing was sent via email to the following attorneys of record:

Lora M. Friedemann (#0259615) lfriedemann@fredlaw.com Nikola L. Datzov (#0392144) ndatzov@fredlaw.com FREDRIKSON & BYRON, P.A. 200 South Sixth Street, Suite 4000 Minneapolis, MN 55402-1425

Dated: March 15, 2019 <u>s/Abigail Krueger</u>
Abigail Krueger